



FISCALPERFORMANCE INC.

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Hamilton, ON L8N 2E8

905.818.5328
www.fiscalperformance.com

CLIENT INTERVIEW

Company Name

Address

Telephone

Fax

Website

Company Contact

Position

Telephone

Email

Type of Business Partnership Corporation Sole Proprietor

Years in Business

Business #

Registered for WSIB HST Source Deductions

Accounting Firm

Contact

Address

Telephone

Email

of Bank Accounts

of Credit Cards

of Lines of Credit

Do you require T4 T4A T5018

Client Prefers Service in house At Client Location

Current Software

Version

Password

Comments

BOOKKEEPING
TRAINING
CONSULTING